



Backgrounder

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Focus Themes

National Forum 2020

- Building Trust, Charting Growth
 - Global Growth & Advantage India
 - Geo-Political Order
 - A Pandemic Free World
 - Invested in India & Fostering Federalism
 - The Next Steps For PAFI



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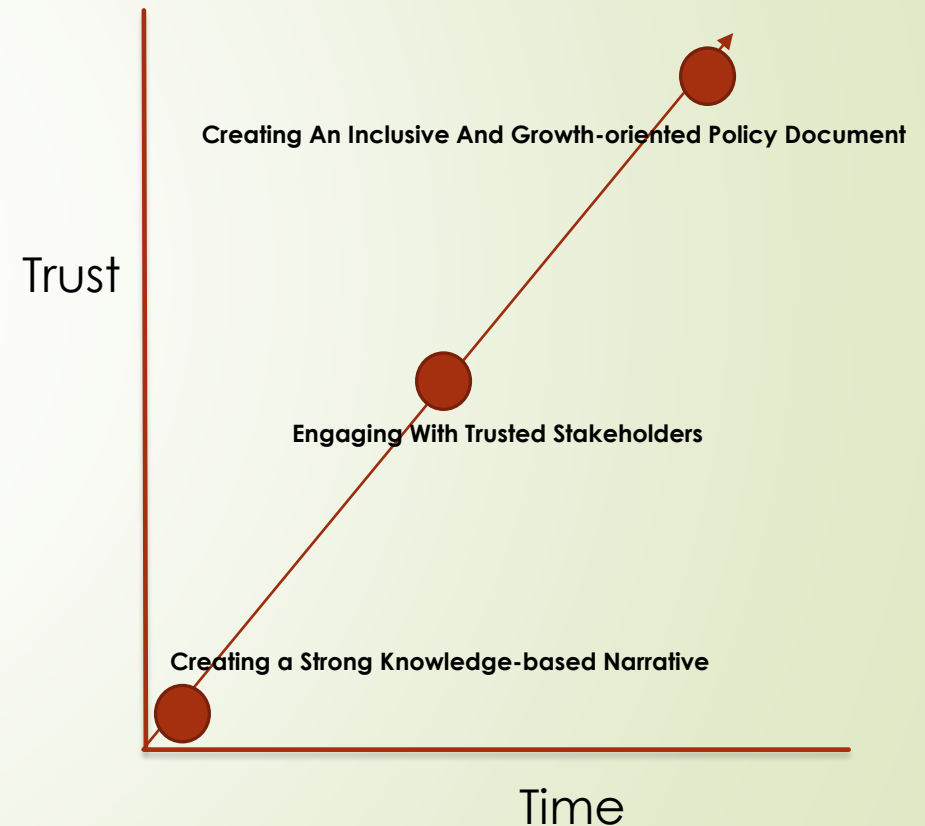
Building Trust, Charting Growth

Building Trust

Across the stakeholder universe

- Trust remains at the core of every activity to build sustainable and strong partnerships
- Focus on trust has become far more evident since the outbreak of the pandemic as deliberations and transactions have gone digital with a collaborative & collective approach
- Trust is the starting point of every public affairs professional who is building strong network across the stakeholder universe
- Trust also remains a very important component in government-industry partnerships to build a strong policy eco-system

Trust & Policy Making



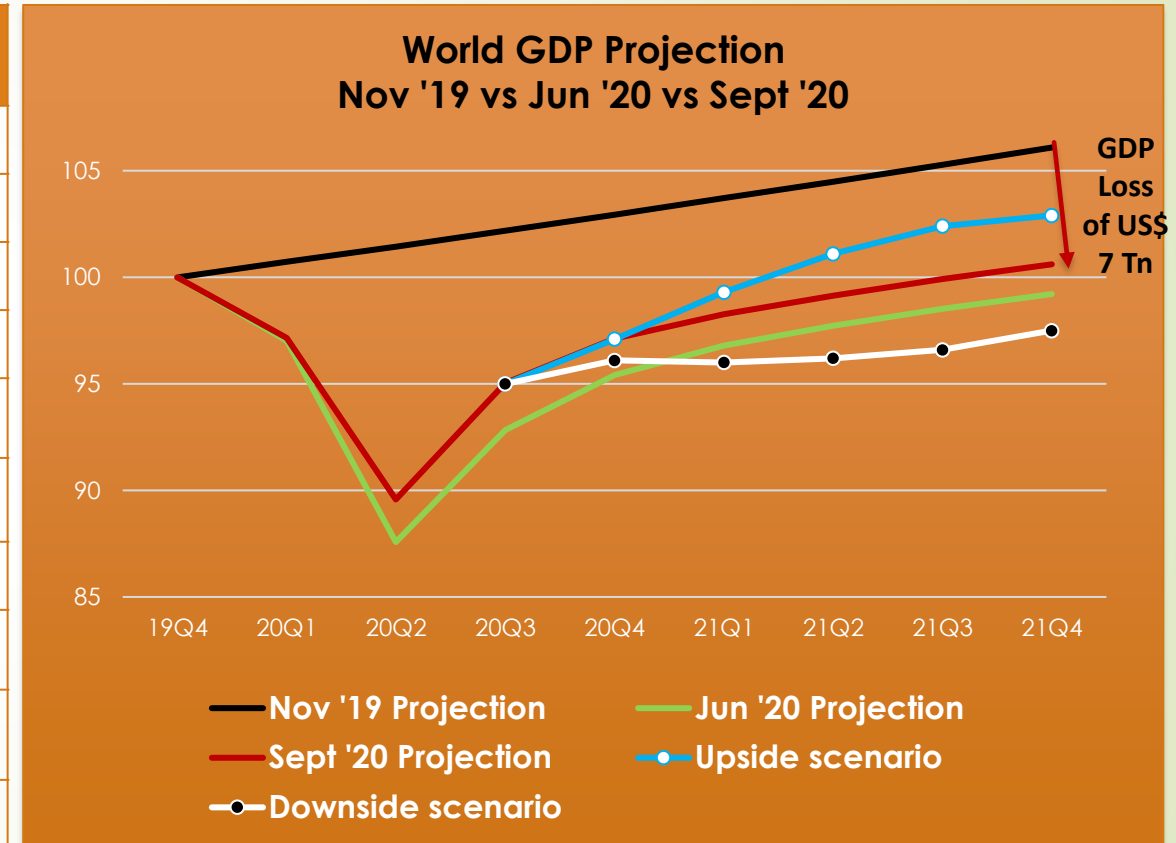
Charting Growth

In a post Pandemic World



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GDP Growth Projection (%)							
	2019	2020F	2021F		2019	2020F	2021F
World	2.6	-4.5	5	G20	2.9	-4.1	5.7
USA	2.2	-3.8	4	China	6.1	1.8	8
Japan	0.7	-5.8	1.5	India	4.2	-10.2	10.7
Australia	1.8	-4.1	2.5	Russia	1.4	-7.3	5
S Korea	2	-1	3.1	Argentina	-2.1	-11.2	3.2
UK	1.5	-10.1	7.6	Brazil	1.1	-6.5	3.6
Germany	0.6	-5.4	4.6	S Africa	0.1	-11.5	1.4
France	1.5	-9.5	5.8	Indonesia	5	-3.3	5.3
Italy	0.3	-10.5	5.4	Mexico	-0.3	-10.2	3



Source: OECD Interim Economic Outlook Projections, September 2020

- ❖ **The upside scenario i.e. the blue dotted line**, illustrates a higher GDP growth in a situation where consumer and business confidence will improve quickly. This improvement could be due to mild containment measures in coming months and with a sign that effective treatment or vaccine could be widely deployed more rapidly than assumed.
- ❖ **The downside scenario i.e. white dotted line**, illustrates GDP growth in a situation where confidence could remain weak for an extended period and uncertainty could deepen due to an intensification of Covid-19 outbreaks. More stringent confinement measures being required to control its spread.

Charting Growth

In a Post Pandemic World

➤ Drivers of Growth

- Inclusive policies that benefit people impacted by the pandemic
- Support schemes for consumers, workers and companies hit by the pandemic in the short to medium term
- Define competitiveness in a world that is dominated by protective tendencies
- Build strong government-industry partnerships that take a comprehensive view on policy issues
- Create new opportunities for India's large young population
- Continue the focus on reforms across sectors



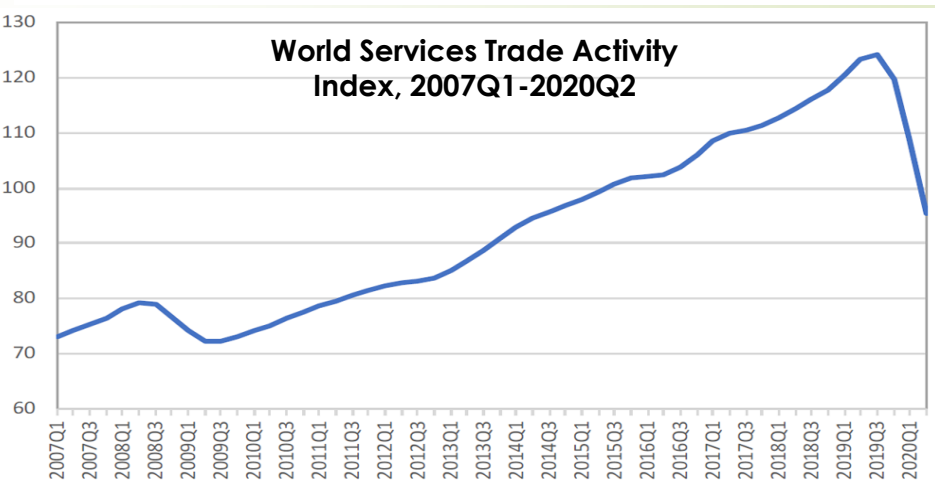
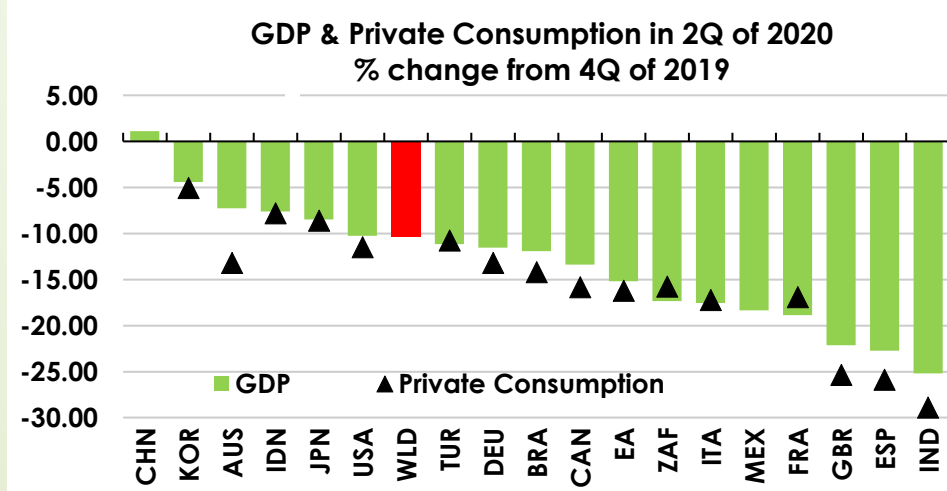
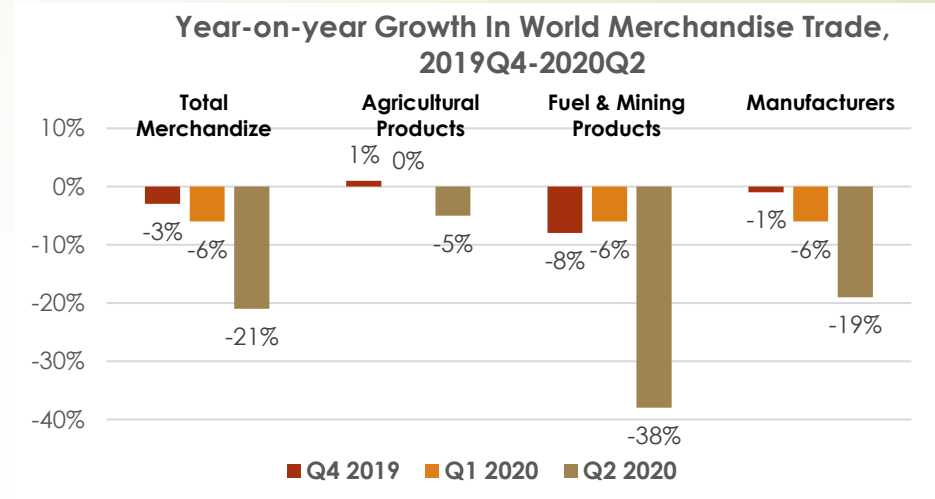
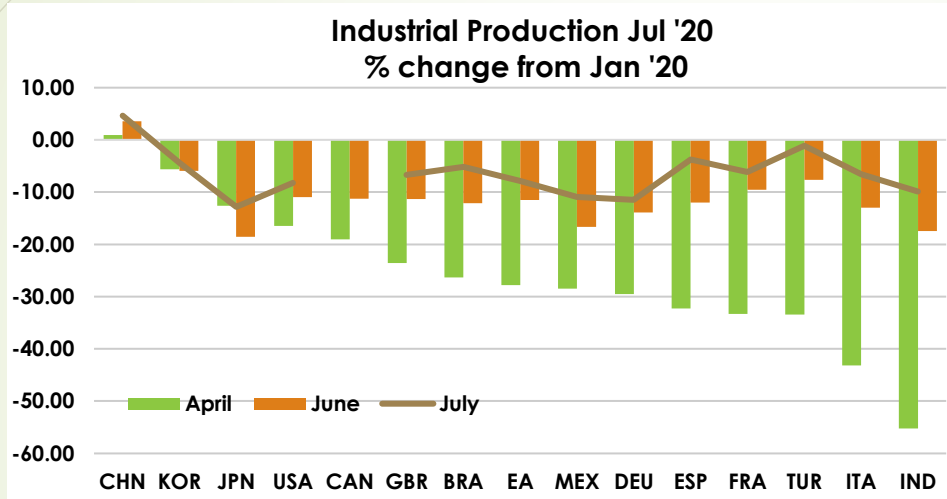
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Global Growth, Advantage India

Pushing Global Growth

One step at a time or going whole hog?



Source: OECD Interim Economic Outlook Projections, September 2020

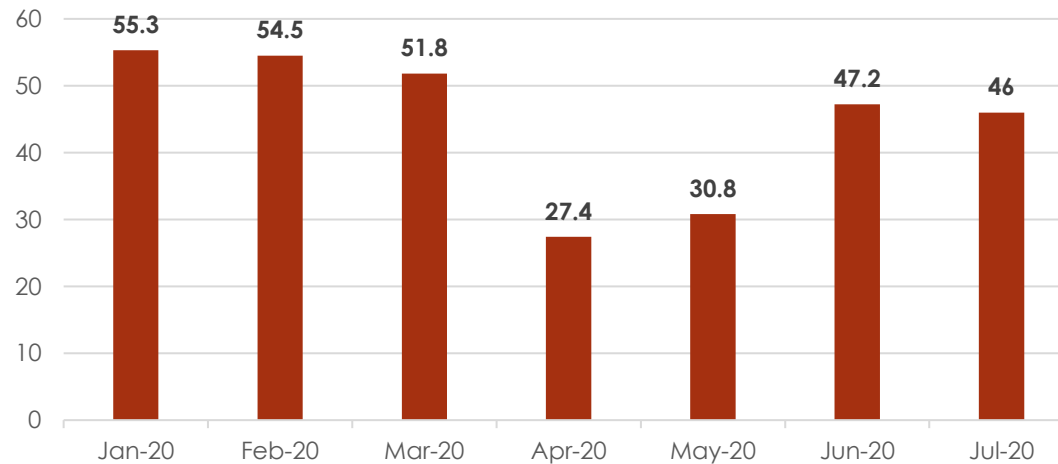
Source: WTO Secretariat

India in Numbers



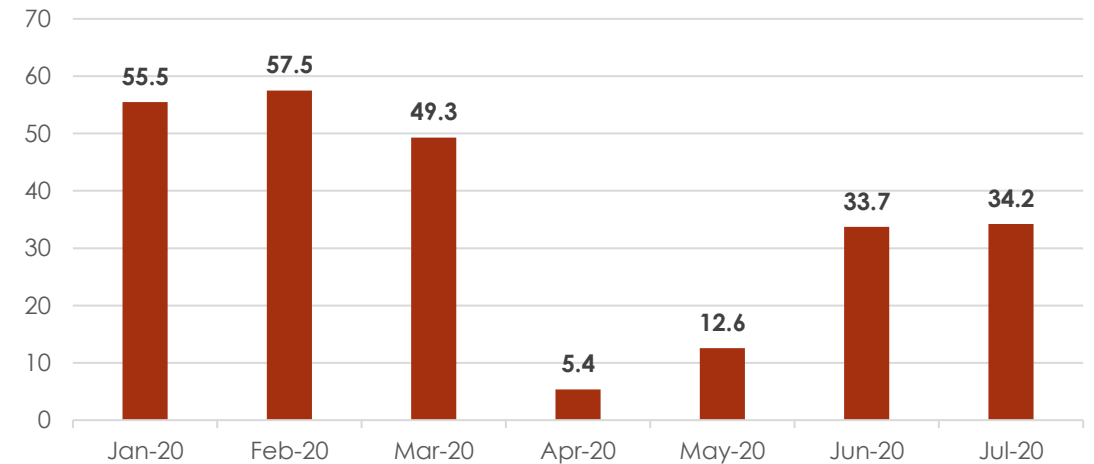
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Nikkei India Manufacturing PMI (Monthly)



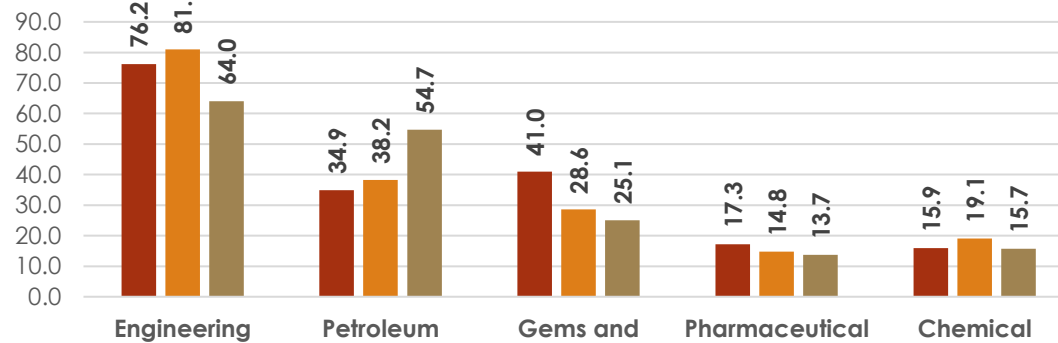
Source: HIS Markit

Nikkei India Services PMI (Monthly)



Source: HIS Markit

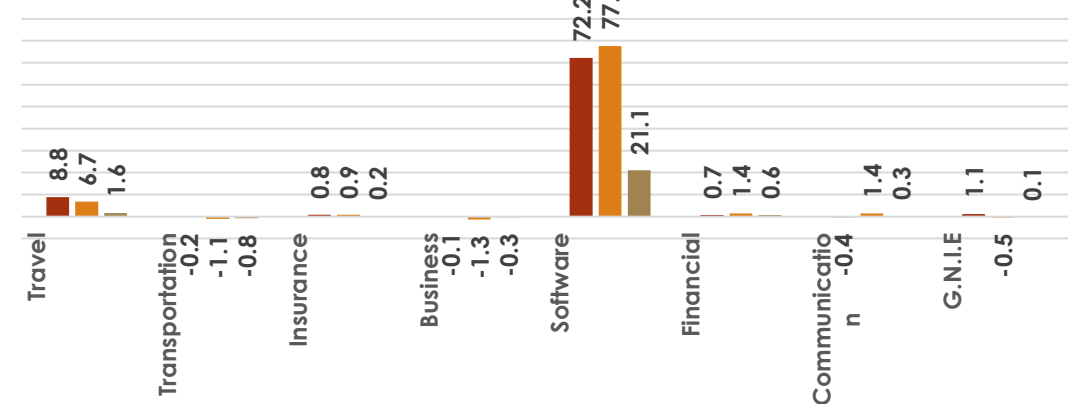
Export Performance of Selected Industries in India (US\$ Billion)



■ FY 2018 ■ FY 2019 ■ FY 2020

Source: EEPC, DGCIS, GJEPC, CHEMEXCIL, PHARMEXCIL

Net Exports of Major Services from India (US\$ Billion)



■ FY 2018 ■ FY 2019 ■ FY 2020

Source: RBI. Note GNIE : Government not included elsewhere

Advantage India

An Atmanirbhar Bharat with a Global Footprint

- Committing to self reliance but engaging with the world
- Identifying sectors for global investment and technological infusion
- Making India a hub for global markets in sectors where competitiveness exist or can be built
- Pushing industry to adopt same standards for domestic and export markets
- Continue the push to create manufacturing hubs for high technology products
- Cut dependence on frivolous imports but remain part of regional and global supply chains

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Geo-Political Order

Geo-political Order

A New Normal

- The Pandemic is impacting the global geo-political equilibrium
- China is the elephant in the room in many dialogues across the globe that are focused on security issues or economic growth
- The current state of geo-politics will impact the functioning of multilateral organisations
- Regional groupings will face new challenges
- Countries will continue to look for like-minded partners to build global partnerships

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A Pandemic Free World

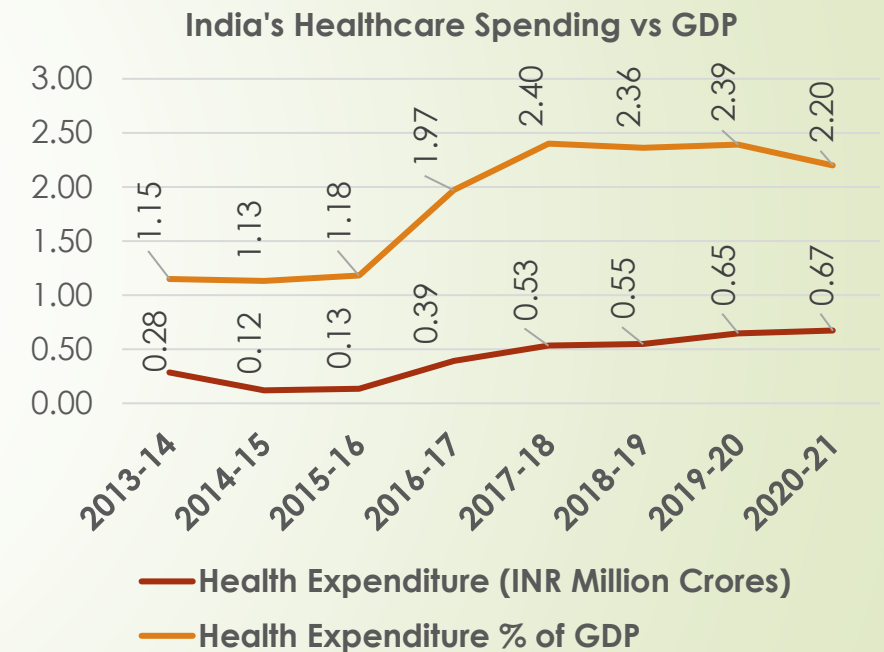
A Pandemic Free World

Safeguarding Nations From Future Disruptions



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- Focus on building strong and inclusive health infrastructure- Increasing the Budget allocations for health
- Focus on building healthy lifestyles and not just fighting diseases
- Create adequate health infrastructure for quick response to crisis situations
- Help build global coalitions for exchange of information on diseases and response mechanisms
- Strengthen multilateral organisations and make them more effective
- Increased emphasis on environment protection and reducing carbon footprint



Source: Ministry of Finance

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Invested in India & Fostering Federalism

Invested in India

Safeguarding investments, Creating Employment

- Focus on investments that have been made across states by both Indian and transnational entities
- Ease of Doing Business & Create a single point of contact for all companies invested in the state
- Centre and States should:
 - Suggest & promote schemes that will help companies already invested in the country/state
 - Identify new business opportunities that may interest businesses
 - Work with industry to build a pool of skilled professionals/ workers that match the needs of the companies invested in the country/state
 - Provide mentorship programmes to MSMEs that want to build a global presence

Fostering Federalism

Helping States Contribute to Inclusive Growth

- Continue to build on the concept cooperative federalism
- Create apolitical platforms for the centre and states to focus on economic growth and employment
- Central government and PAFI to collaborate to create a common platform to bring industry and all states and central government together for dialogue on issues concerning inclusive growth
- Make Parliament and Legislative sessions productive



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The Next Steps For PAFI

PAFI

Charting The Road Ahead

- Keep Trust as the Recurring Theme Across the Spectrum of Work
- Build Global Coalitions To Boost Growth
- Create Platforms for Greater Interactions at the Central and State Level
- Work with Centre and States on the concept of “Invested in India”
- Remain a strong stakeholder in the policy making eco-system
- Identify horizontal issues that cut across sectors and build strong stakeholder engagement plan